



Commercial pressures on land

Ward ANSEEUW and Mike TAYLOR

Disclaimer:

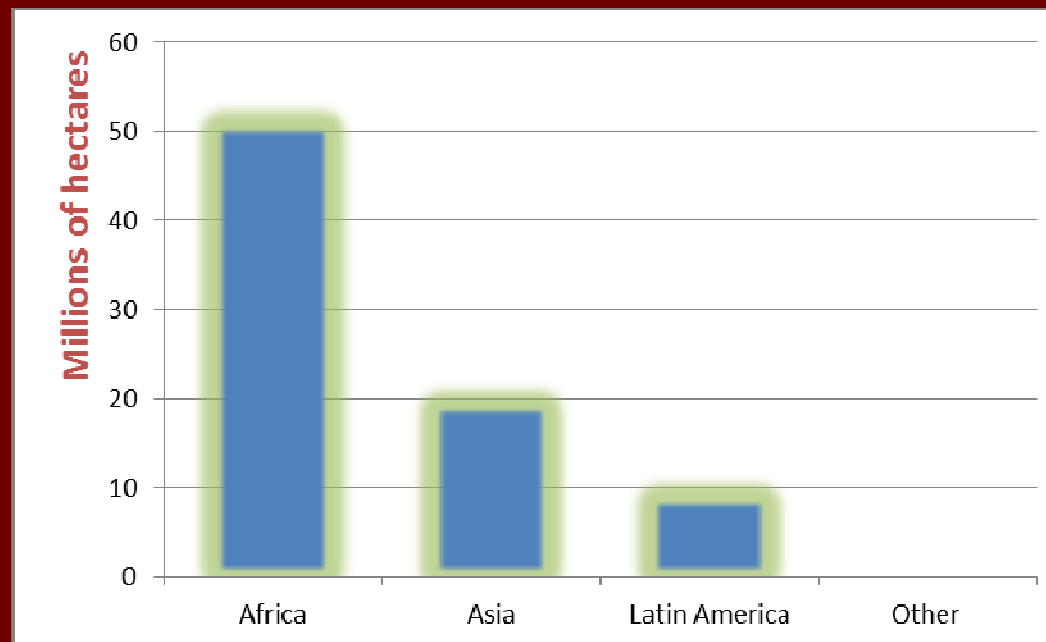
This presentation presents work in process, that will be published by the ILC end of May 2011.

Global

1233 announcements

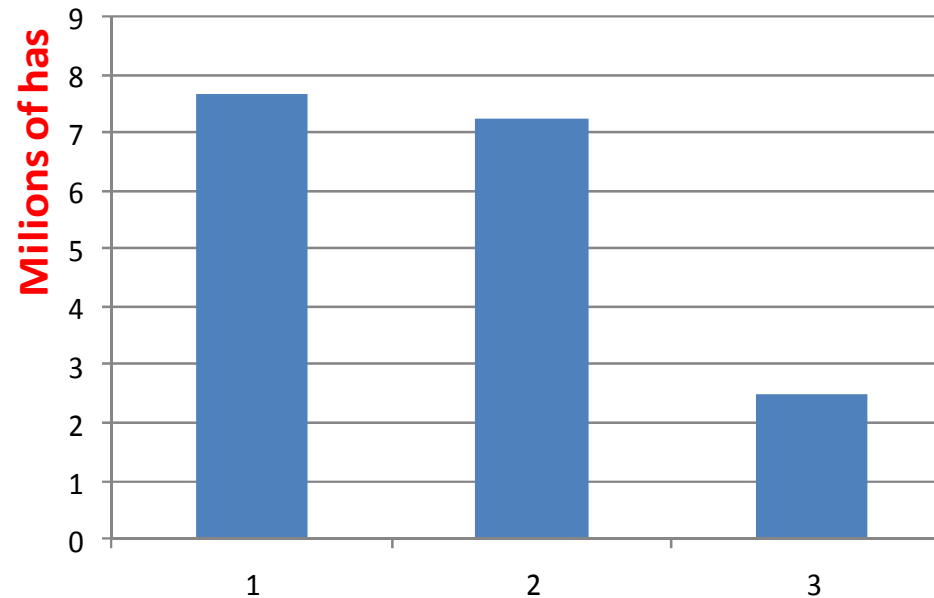
At least 79,851,983 ha are globally

- 50,679,778 ha in Africa,
- 19,272,515 ha in Asia,
- 8,755,061 in Latin America,
- 1,108,629 in other regions, mainly Eastern Europe

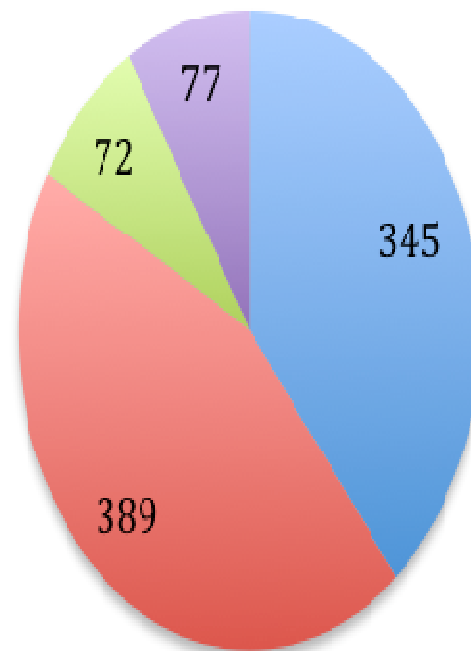


Global verified

	Ha	Deals	Avarage			
AFRICA	7682992	155	50097			
ASIA	7234361	258	28259			
LATIN AMERICA	2488016	49	50776			
TOTAL	17405369	462	Plus 60 deals with no figures on ha (Out of 522)			



Crops

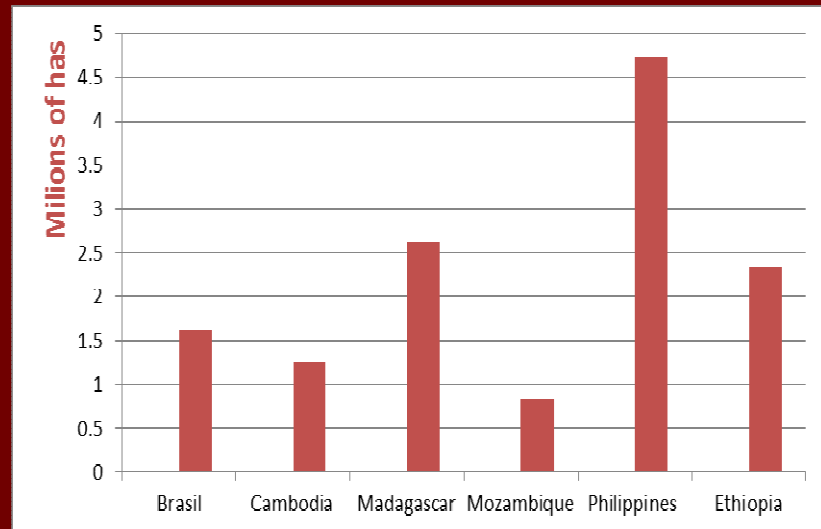


- food crops
- agrocarburant
- industrial or cash crop
- livestock forestry other

Per country

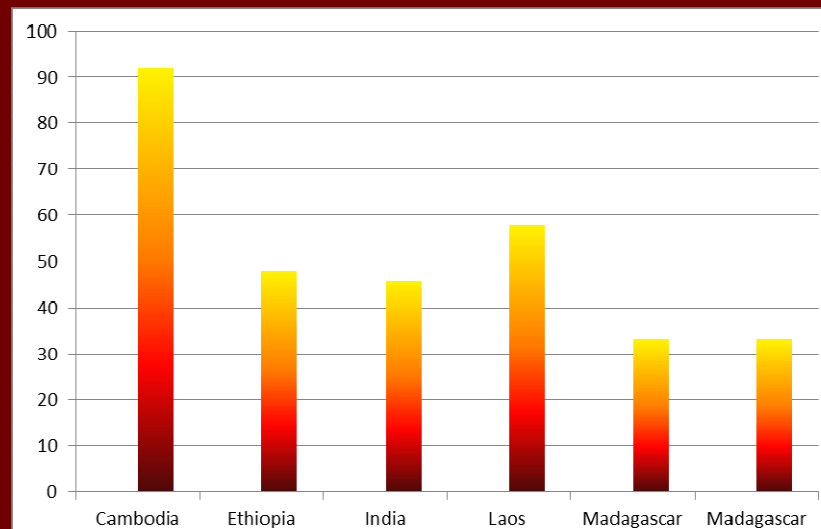
Top 6 host countries per ha concerned

Brasil	1631000
Cambodia	1251294
Madagascar	2626070
Mozambique	820422
Philippines	4717687
Ethiopia	2326820

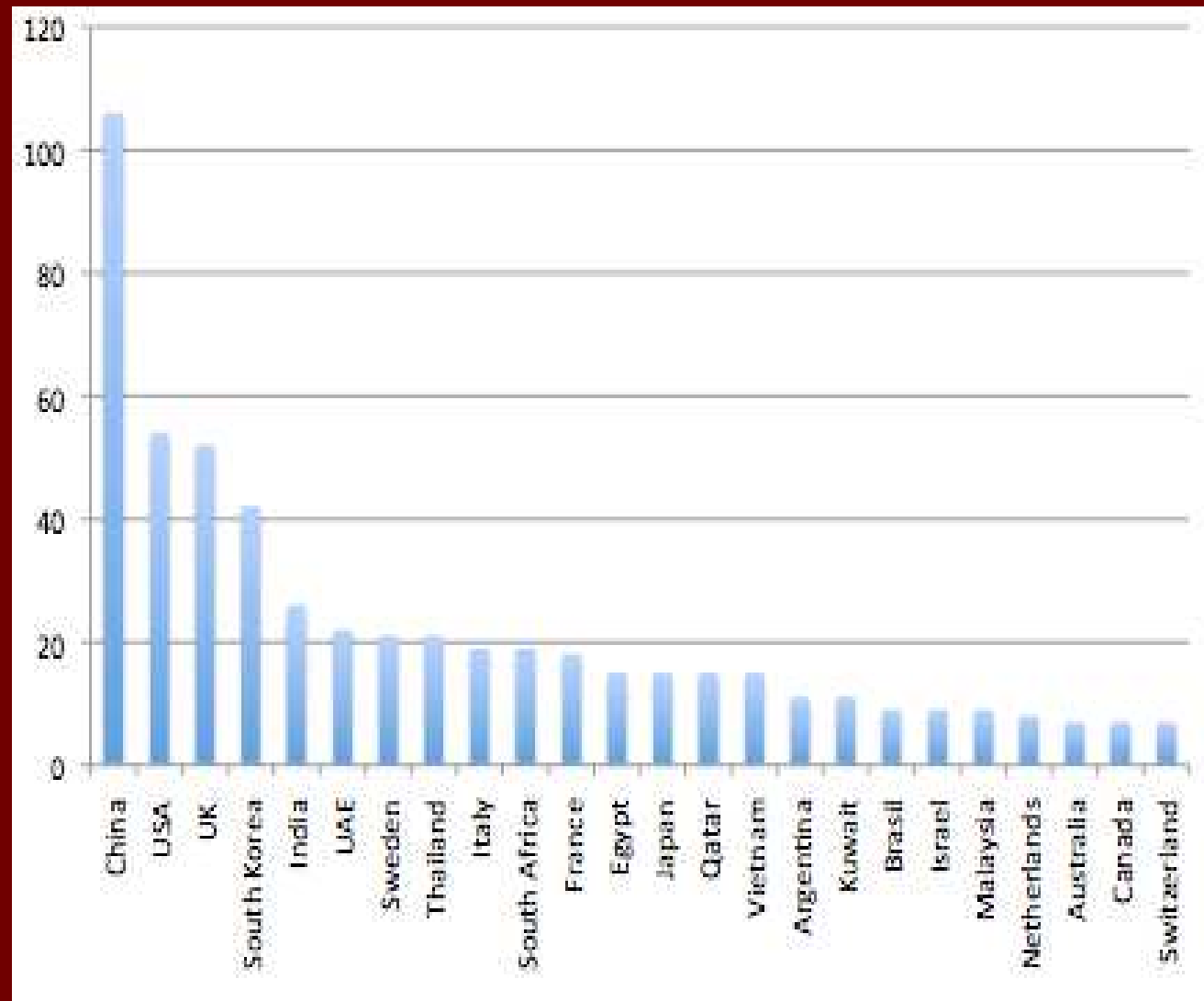


Top 6 host countries per number of deals

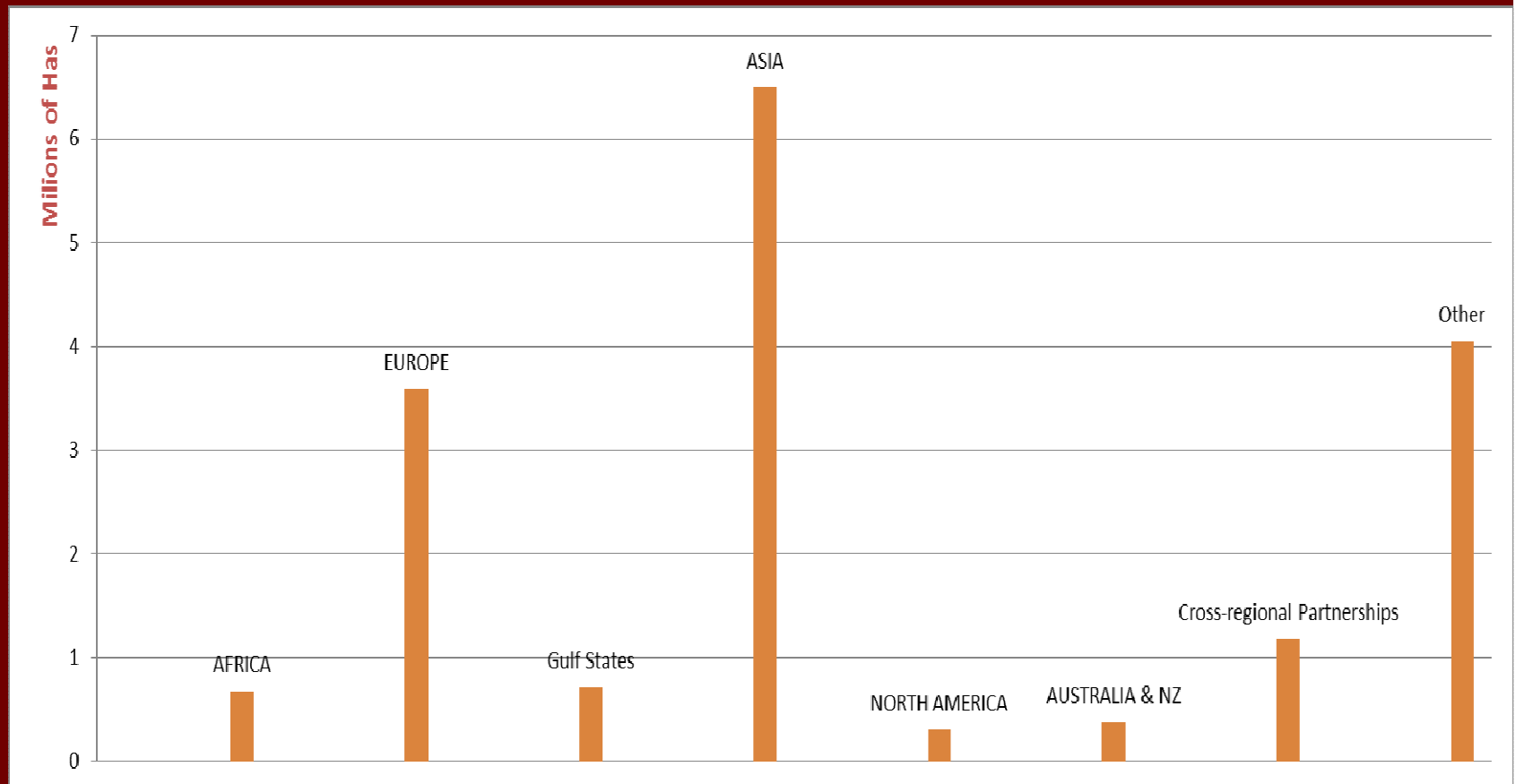
Cambodia	92
Ethiopia	48
India	46
Laos	58
Madagascar	33
Philippines	33



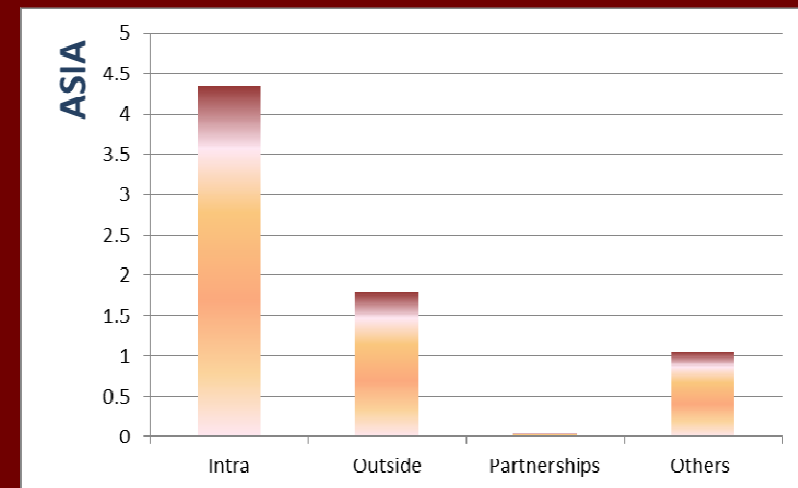
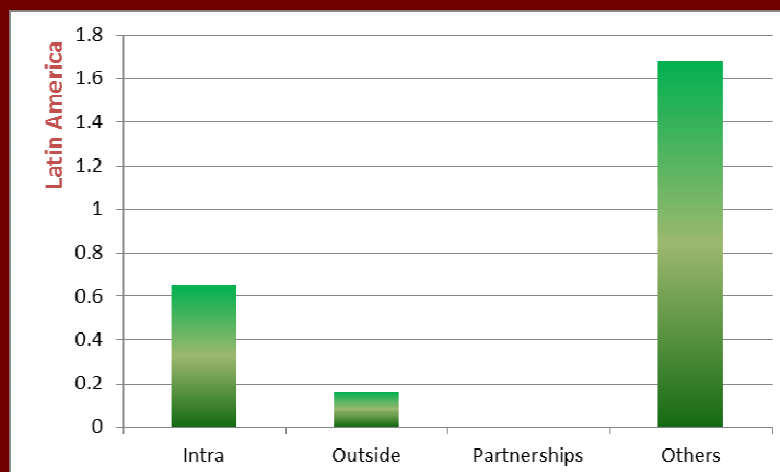
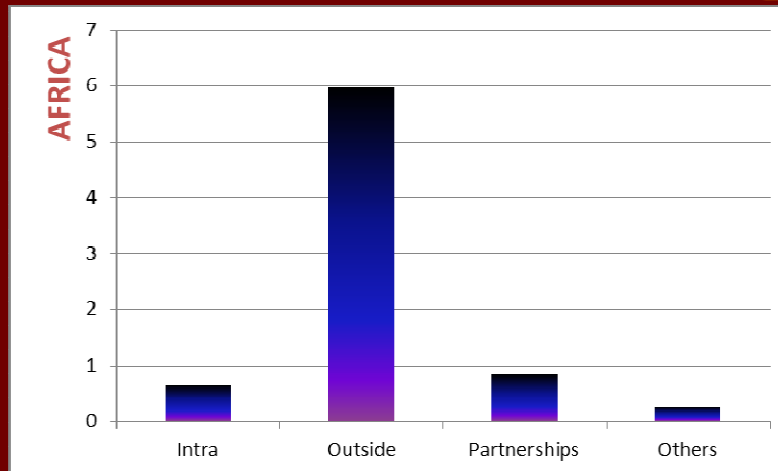
Investors



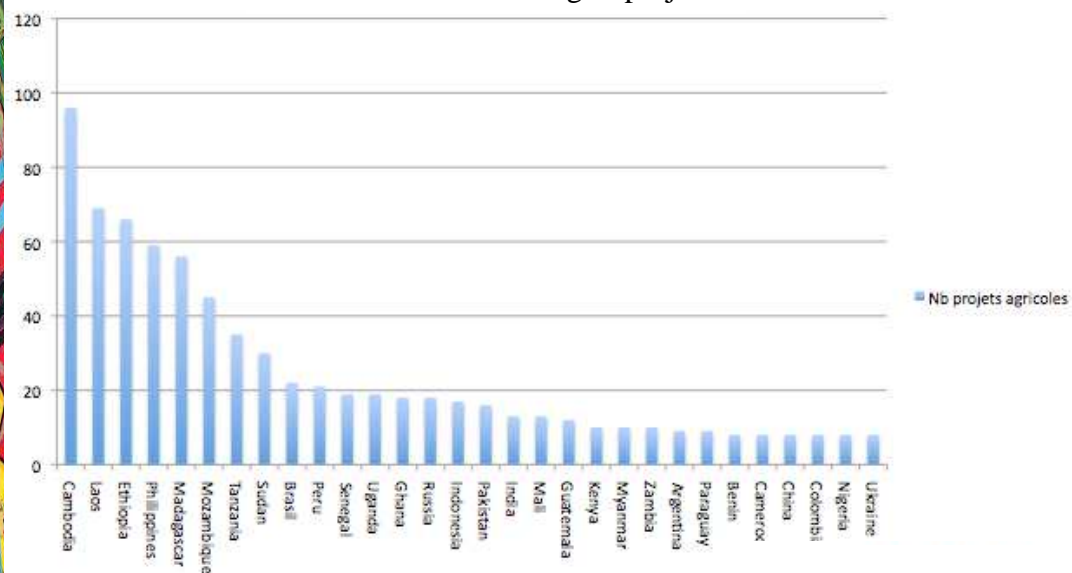
Investors



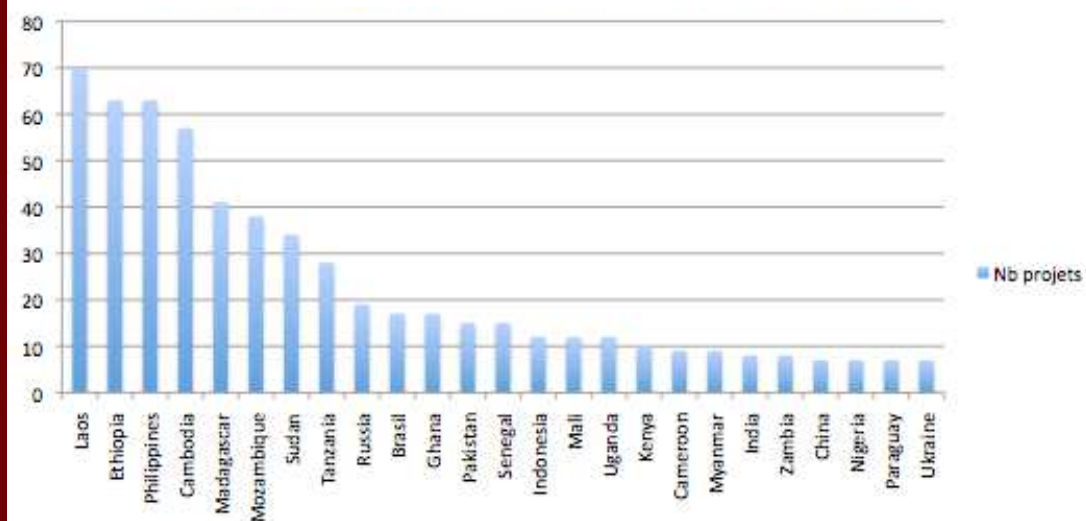
Investors 2



Nb agric projects



Nb foreign agric projects





Triggers	Long-term drivers	Enablers
<ul style="list-style-type: none">1.Food production2.Biofuels3.Demand for natural resources and raw materials, including timber and forest products4.Special Economic Zones (SEZ) and industrial development5.Environmental services and carbon sequestration6.Tourism and conservation7.Speculation and rent seeking	<ul style="list-style-type: none">1.Demographic growth and increased population densities2.Change in consumption patterns and increased demand for goods3.Commodification and privatization of land	<ul style="list-style-type: none">1.Negligence of the agricultural sector2.Lack of land-reform and significance of land insecurity3.Disempowerment of local governance to protect rights and interests of affected populations